*Instructions: Complete and send this form to the Office of Planned Giving, as listed below.*

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| This is to inform you that I have requested a direct distribution to the University of Pittsburgh from my Traditional or Roth Individual Retirement account as described below. | | | | | | | | |
|  | | | | | | | | |
| IRA Plan Trustee/Administrator Name | | | Click in underlined fields to add information | | | | | |
| Last Four Digits of Account Number | | |  | | | | | |
| I choose the one-time election to use all or part of this distribution to fund a charitable gift annuity (CGA). | | | | | | | | |
|  | | | | | | | | |
| Standard Qualified Charitable Distribution Amount | | | | | | $ | | |
| Distribution to Fund Charitable Gift Annuity Amount (up to $50,000) | | | | | | $ | | |
| **Total Distribution Amount** | | | | | | **$** | | |
| I intend to benefit the University of Pittsburgh by supporting: | | | | | | | | |
|  | | | | | | | | |
| It is my intention that this gift comply with the "qualified charitable distribution" requirements of Section 408(d)(8) of the Internal Revenue Code. Accordingly, when payment is received from my trustee/administrator, please send me a contemporaneous written acknowledgement that includes the amount of my gift and states that no goods or services were transferred to me in consideration for this gift.  It is my intention that the transfer be a qualified charitable distribution for **2023**. Please contact me should you have any questions. | | | | | | | | |
| Donor’s Signature |  | | | | | | | |
| Full Name |  | | | | | | | |
| Permanent Address |  | | | | | | | |
|  |  | | | | | | | |
|  | City |  | | State |  | | Zip |  |
| Email Address |  | | | | | | | |
| Phone | Cell |  | | Home |  | | | |
| **SEND TO:** | | | | | | | | |

University of Pittsburgh [pae-pg@pitt.edu](mailto:pae-pg@pitt.edu)

Attn: Office of Planned Giving Work 888-353-9604

PO Box 640093 Fax 412-624-4755

Pittsburgh, PA 15264-0093

University of Pittsburgh Tax ID 25-0965591